

Public Finance

Mesirow Public Finance provides innovative debt financing solutions to a diverse set of public clients – government agencies, non-profits and other tax-exempt and taxable borrowers – as they fund important capital and infrastructure projects. Our clients are offered unbiased service with access to both regional and sector-based approaches. Regional bankers in seven US urban centers support clients’ day-to-day needs and, as needed, sector specialists provide targeted expertise. Our clients also benefit from differentiated, integrated capabilities from across Mesirow Capital Markets.

Solutions

We work side-by-side with clients to develop creative, tailored debt structuring and financial analysis. Our technical acumen enables us to optimize bond sizing for new projects or refunding and restructuring opportunities.

Municipal bond underwriting

- Robust analytics and modeling capabilities for tax-exempt and taxable debt
- Emphasis on leveraging the deepest pool of investors across available public and private debt placement alternatives
- Focus on lowest cost of capital and greatest flexibility over time

Private placements

- A dual-tracking mindset comparing the approaches of a public offering versus a private placement
- Ensuring our clients achieve the most cost-effective borrowing

Municipal advisory

- Holistic support, from the initial planning stages of debt issuance through deal execution
- Technical support and industry insight on market best practices

Defeasance

- Provider of initial and replacement escrow portfolios
- Reinvestment of construction, capitalized interest and acquisition funds
- Reserve fund securities

Contact us

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Advantages



Independent | As part of an independent firm, we remain objective in considering the full universe of available options



Connected | Our long-term relationships with key participants enhance understanding of issuer credits. We provide access to additional liquidity when you need it most



Efficient | Monthly average of approximately \$1.5 billion in secondary market trading on a national level



Expert | Our transaction experience and industry knowledge ensure relevant ideas and insights

Sectors

CAPITAL MARKETS

- Swaps
- Other derivatives

EDUCATION

- School districts
- Universities

GENERAL GOVERNMENT

- State and local government
- Park districts

NONPROFITS

- Healthcare
- Social service providers
- Cultural Institutions

TRANSPORTATION

- Public transportation
- Highways
- Airports

UTILITIES

- Water and sewer
- Electric

About Mesirow

Mesirow is an independent, employee-owned financial services firm founded in 1937. Headquartered in Chicago, with offices around the world, we serve clients through a personal, custom approach to reaching financial goals and acting as a force for social good. With capabilities spanning Global Investment Management, Capital Markets & Investment Banking, and Advisory Services, we invest in what matters: our clients, our communities and our culture. To learn more, visit [mesirow.com](https://www.mesirow.com) and follow us on [LinkedIn](https://www.linkedin.com/company/mesirow).